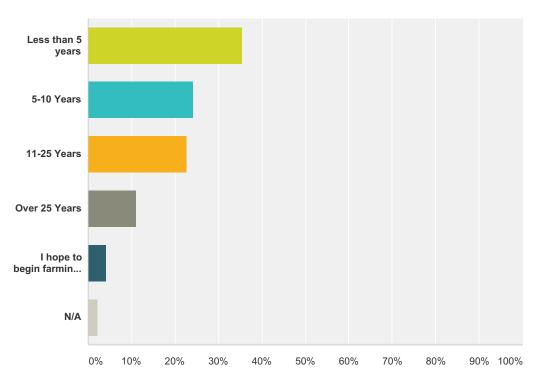
Q1 How long have you been farming?

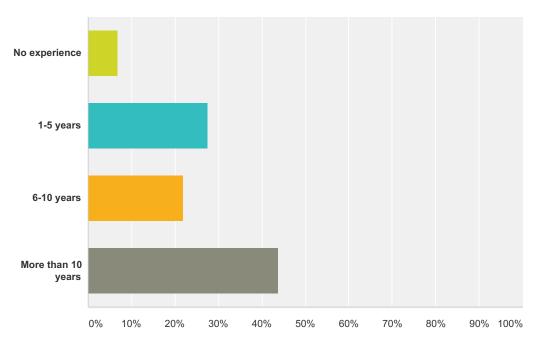




Answer Choices	Responses	
Less than 5 years	35.41%	165
5-10 Years	24.25%	113
11-25 Years	22.75%	106
Over 25 Years	11.16%	52
I hope to begin farming in the next 5 years	4.08%	19
N/A	2.36%	11
Total		466

Q2 How many years of farming experience do you have

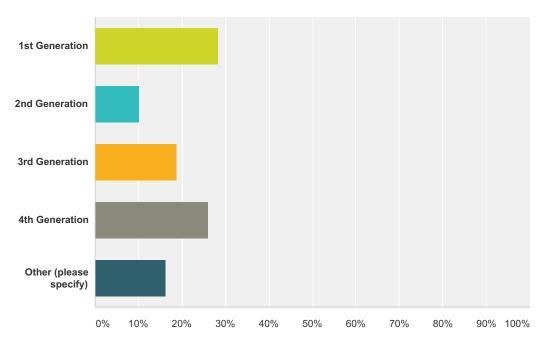




Answer Choices	Responses	
No experience	6.87%	32
1-5 years	27.47%	128
6-10 years	21.89%	102
More than 10 years	43.78%	204
Total		466

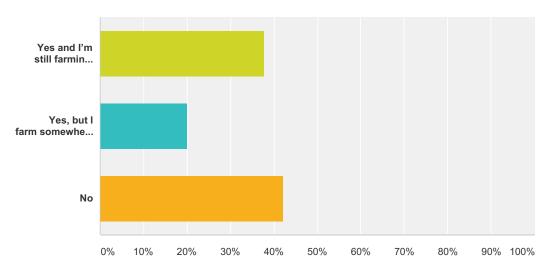
Q3 How long has farming been in your family?





Answer Choices	Responses
1st Generation	28.33% 132
2nd Generation	10.30% 48
3rd Generation	18.88% 88
4th Generation	26.18% 122
Other (please specify)	16.31% 76
Total	466

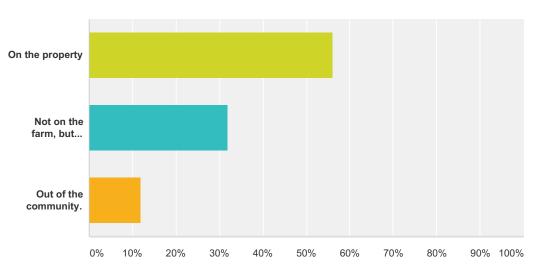
Q4 Did you grow up on a farm?



Answer Choices	Responses	
Yes and I'm still farming there	37.77%	176
Yes, but I farm somewhere else	19.96%	93
No	42.27%	197
Total		466

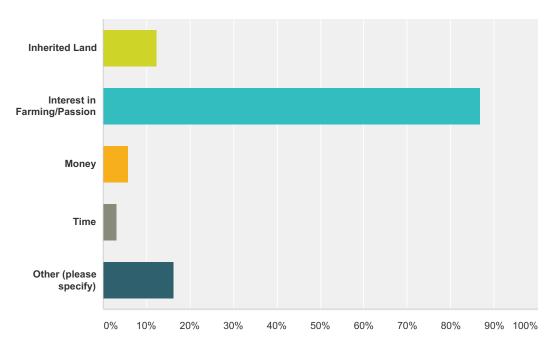
Q5 Where do you live in relation to the farm?





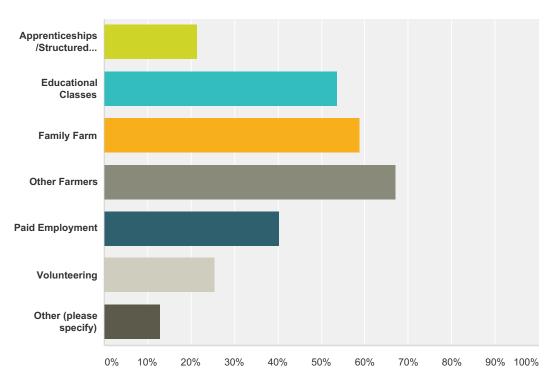
Answer Choices	Responses	
On the property	56.22%	262
Not on the farm, but nearby in the community	31.97%	149
Out of the community.	11.80%	55
Total		466

Q6 What motivated you to begin/continue farming?



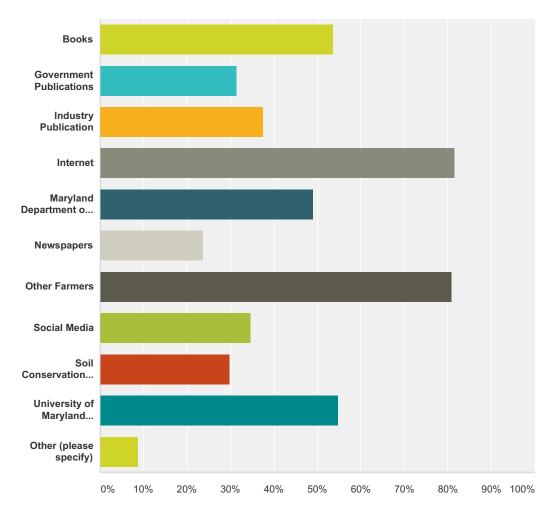
Answer Choices	Responses	
Inherited Land	12.23%	57
Interest in Farming/Passion	86.91%	405
Money	5.79%	27
Time	3.22%	15
Other (please specify)	16.31%	76
Total Respondents: 466		

Q7 In what ways have you gained farming experience?



Answer Choices	Responses	
Apprenticeships/Structured internships	21.56%	94
Educational Classes	53.67%	234
Family Farm	58.94%	257
Other Farmers	67.20%	293
Paid Employment	40.37%	176
Volunteering	25.46%	111
Other (please specify)	12.84%	56
Total Respondents: 436		

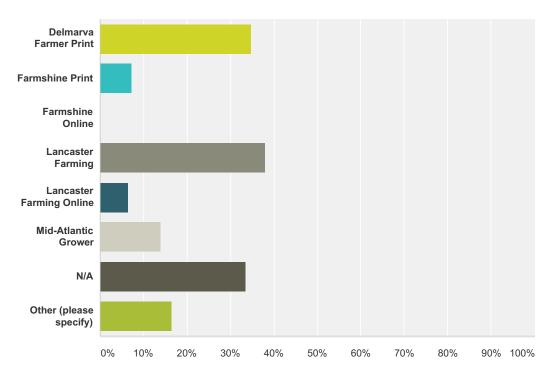
Q8 What sources do you use when you need information regarding farming?



answer Choices	Responses	
Books	53.67%	234
Government Publications	31.42%	137
Industry Publication	37.61%	164
Internet	81.65%	356
Maryland Department of Agriculture	49.08%	214
Newspapers	23.85%	104
Other Farmers	80.96%	353
Social Media	34.63%	151
Soil Conservation District	29.82%	130

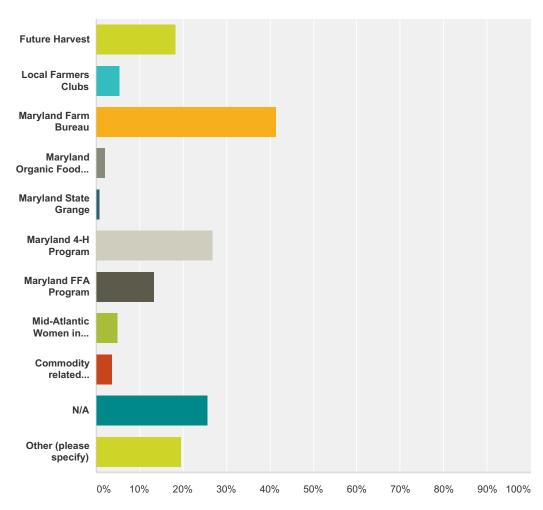
University of Maryland Extension	54.82%	239
Other (please specify)	8.72%	38
Total Respondents: 436		

Q9 Do you subscribe to any online or print Farming/Agriculture publications?



swer Choices	Responses	
Delmarva Farmer Print	34.86%	152
Farmshine Print	7.34%	32
Farmshine Online	0.23%	1
Lancaster Farming	38.07%	166
Lancaster Farming Online	6.42%	28
Mid-Atlantic Grower	13.99%	61
N/A	33.72%	147
Other (please specify)	16.51%	72
tal Respondents: 436		

Q10 With what Agriculture organizations are you affiliated?



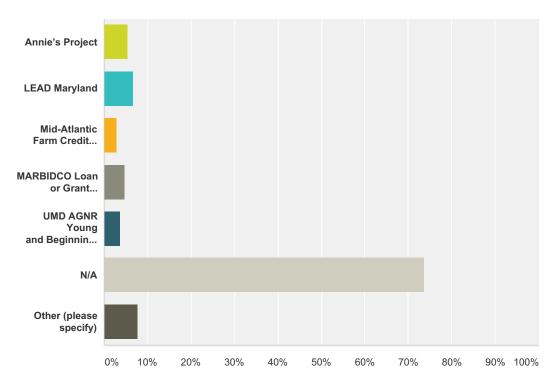
swer Choices	Responses	
Future Harvest	18.35%	80
Local Farmers Clubs	5.50%	24
Maryland Farm Bureau	41.51%	181
Maryland Organic Food & Farming Association	2.06%	9
Maryland State Grange	0.92%	4
Maryland 4-H Program	26.83%	117
Maryland FFA Program	13.30%	58
Mid-Atlantic Women in Agriculture	5.05%	22
Commodity related organization	3.67%	16

Maryland Young Farmer Survey

SurveyMonkey

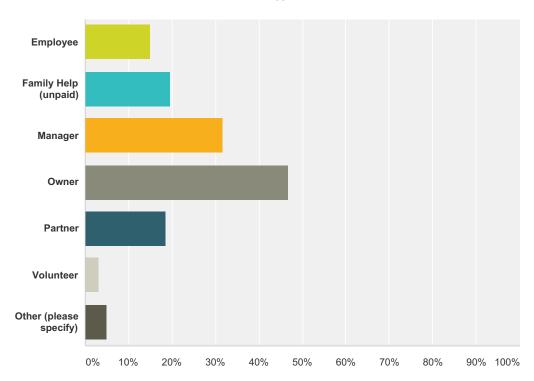
N/A	25.69%	112
Other (please specify)	19.72%	86
Total Respondents: 436		

Q11 In what Agriculture programs have you participated?



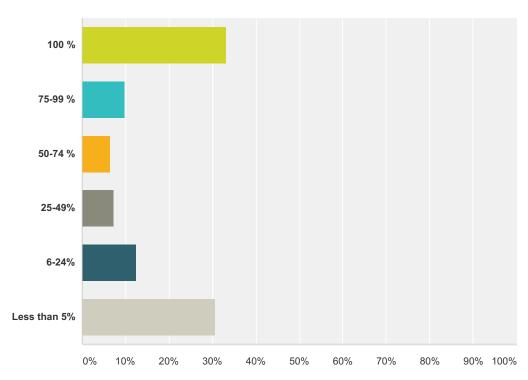
nswer Choices	Responses	
Annie's Project	5.50%	24
LEAD Maryland	6.65%	29
Mid-Atlantic Farm Credit StartRight Program	2.98%	13
MARBIDCO Loan or Grant Incentive Programs	4.82%	21
UMD AGNR Young and Beginning Farmers Program	3.67%	16
N/A	73.62%	321
Other (please specify)	7.80%	34
otal Respondents: 436		

Q12 What is your role/position on the farm?



Answer Choices	Responses
Employee	15.03% 52
Family Help (unpaid)	19.65% 68
Manager	31.79% 110
Owner	46.82% 162
Partner	18.50% 64
Volunteer	3.18% 11
Other (please specify)	4.91% 17
Total Respondents: 346	

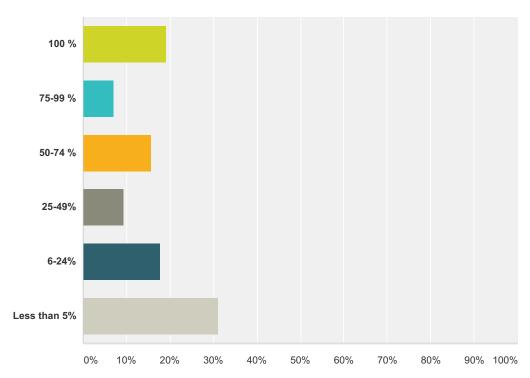
Q13 What percentage of your personal income is from Agriculture?



Answer Choices	Responses	
100 %	33.24%	114
75-99 %	9.91%	34
50-74 %	6.41%	22
25-49%	7.29%	25
6-24%	12.54%	43
Less than 5%	30.61%	105
Total		343

Q14 What percentage of your household income is from Agriculture?

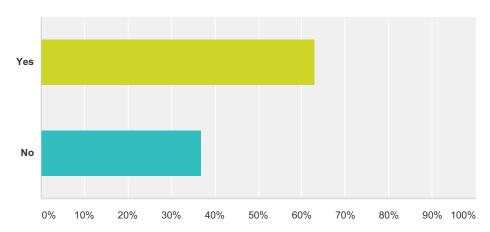




Answer Choices	Responses	
100 %	19.12%	65
75-99 %	7.06%	24
50-74 %	15.59%	53
25-49%	9.41%	32
6-24%	17.65%	60
Less than 5%	31.18%	106
Total		340

Q15 Do you depend on off the farm income to continue farming?

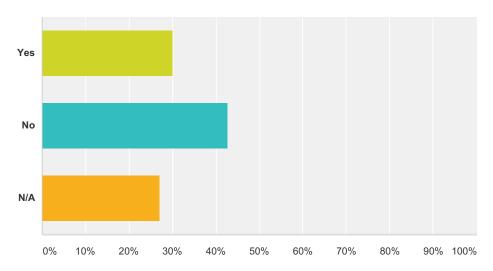




Answer Choices	Responses	
Yes	63.01%	218
No	36.99%	128
Total		346

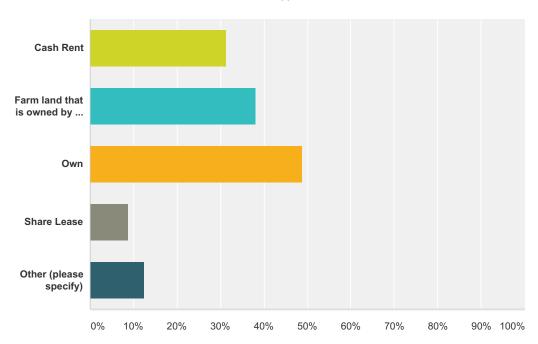
Q16 If you answered yes to question 15, is your off farm job related to agriculture?





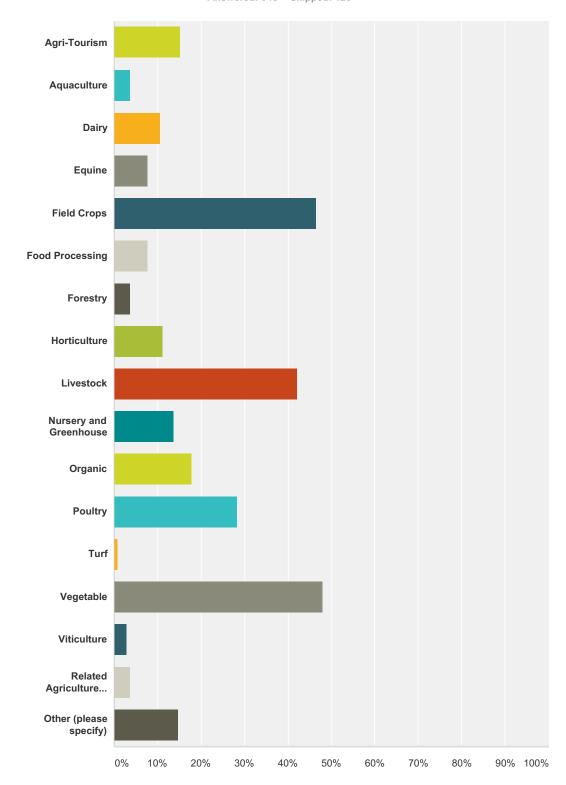
Answer Choices	Responses	
Yes	30.10%	90
No	42.81%	128
N/A	27.09%	81
Total		299

Q17 In regards to land, do you:



Answer Choices	Responses	
Cash Rent	31.21%	108
Farm land that is owned by a family member	38.15%	132
Own	48.84%	169
Share Lease	8.67%	30
Other (please specify)	12.43%	43
Total Respondents: 346		

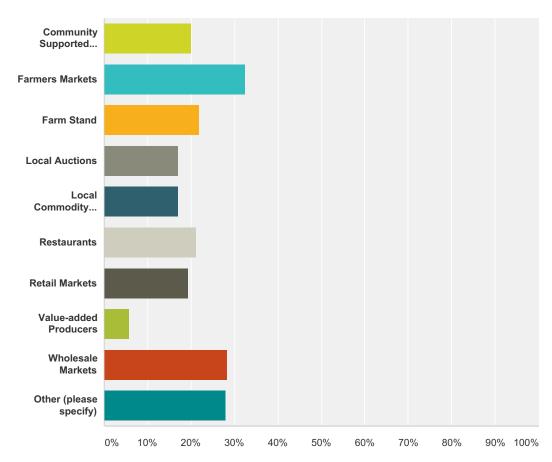
Q18 What products do you grow/operate?



Answer Choices	Responses	
Agri-Tourism	15.32%	53

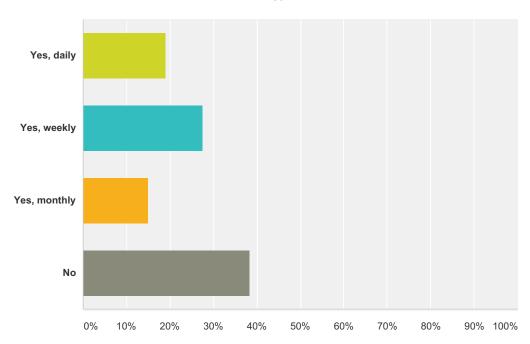
3.76%	
10.69%	
7.80%	
46.53%	
7.80%	
3.76%	
11.27%	
42.20%	
13.87%	
17.92%	
28.32%	
0.87%	
47.98%	
2.89%	
3.76%	
14.74%	
	10.69% 7.80% 46.53% 7.80% 3.76% 11.27% 42.20% 13.87% 17.92% 28.32% 0.87% 47.98% 2.89% 3.76%

Q19 How does your farm market its products?



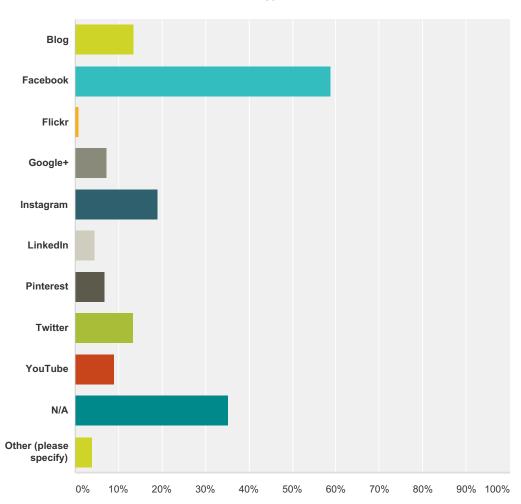
Answer Choices	Responses	
Community Supported Agriculture (CSA)	19.94%	69
Farmers Markets	32.66%	113
Farm Stand	21.97%	76
Local Auctions	17.05%	59
Local Commodity Markets	17.05%	59
Restaurants	21.39%	74
Retail Markets	19.36%	67
Value-added Producers	5.78%	20
Wholesale Markets	28.32%	98
Other (please specify)	28.03%	97
Total Respondents: 346		

Q20 Do you use social media for your farm?



Answer Choices	Responses	
Yes, daily	19.08%	66
Yes, weekly	27.46%	95
Yes, monthly	15.03%	52
No	38.44%	133
Total		346

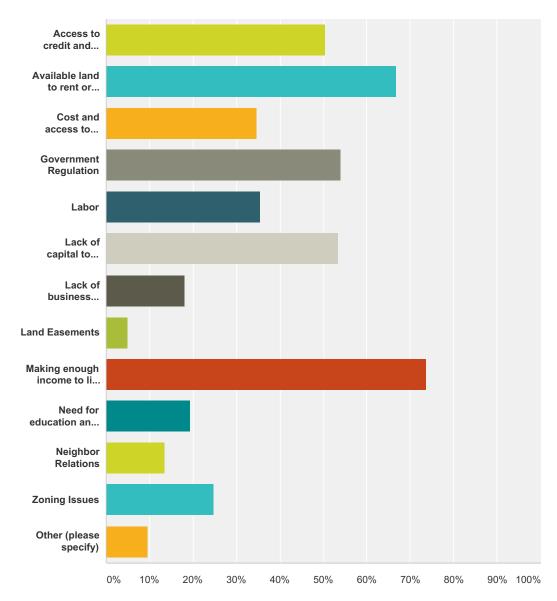
Q21 Do you use social media for your farm?



Answer Choices	Responses	
Blog	13.58%	47
Facebook	58.96%	204
Flickr	0.87%	3
Google+	7.23%	25
Instagram	19.08%	66
LinkedIn	4.62%	16
Pinterest	6.94%	24
Twitter	13.29%	46
YouTube	8.96%	31
N/A	35.26%	122

Other (please specify)	4.05%	14
Total Respondents: 346		

Q22 From your experience please select the top five obstacles facing young farmers:



Answer Choices	Responses
Access to credit and finance	50.58% 17
Available land to rent or purchase	66.76% 23
Cost and access to health care	34.68 % 12
Government Regulation	54.05 % 18
Labor	35.55% 12
Lack of capital to invest	53.47% 18

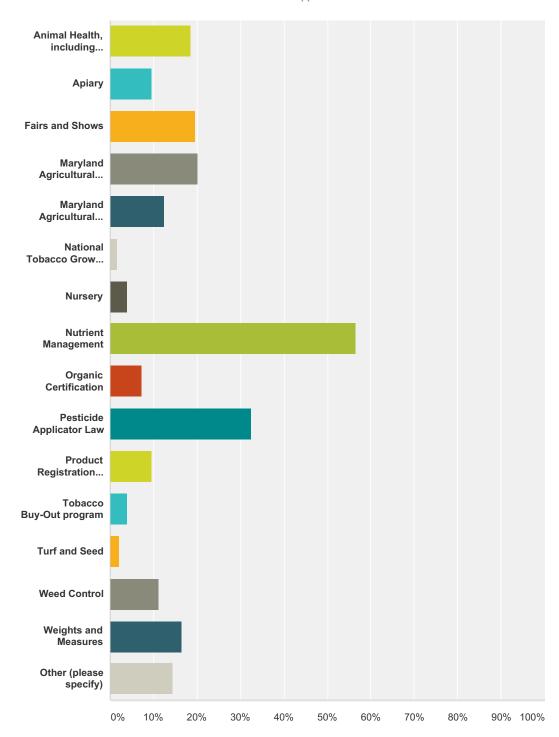
Maryland Young Farmer Survey

SurveyMonkey

Lack of business planning and marketing skills	18.21%	63
Land Easements	4.91%	17
Making enough income to live off	73.70%	255
Need for education and training	19.36%	67
Neighbor Relations	13.58%	47
Zoning Issues	24.86%	86
Other (please specify)	9.54%	33
tal Respondents: 346		

Q23 Are you (or your business) in any way regulated by or subject to the regulatory authority of the Maryland Department of Agriculture in any of the following programs? Please check all that apply.



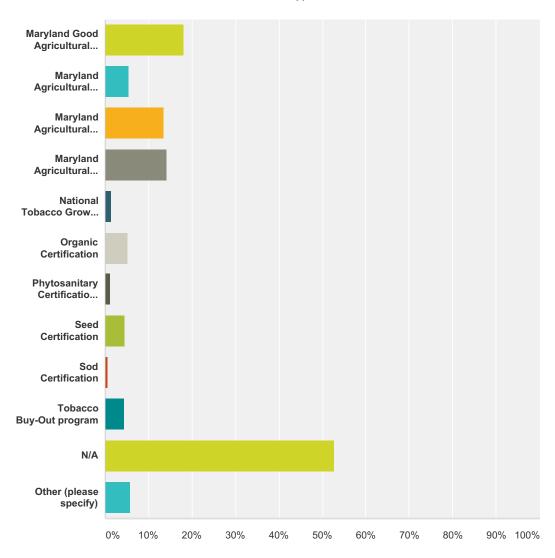


Answer Choices Responses

SurveyMonkey

Animal Health, including Veterinary licensing	18.50%	6
Apiary	9.54%	3
Fairs and Shows	19.65%	6
Maryland Agricultural Land Preservation program	20.23%	7
Maryland Agricultural Cost-Share program	12.43%	۷
National Tobacco Growers Settlement Trust	1.73%	
Nursery	4.05%	,
Nutrient Management	56.65%	19
Organic Certification	7.23%	2
Pesticide Applicator Law	32.66%	1
Product Registration (feed, fertilizer, pesticides)	9.54%	(
Tobacco Buy-Out program	4.05%	
Turf and Seed	2.02%	
Weed Control	11.27%	(
Weights and Measures	16.47%	ţ
Other (please specify)	14.45%	· ·
Il Respondents: 346		

Q24 In what Maryland Department of Agriculture (MDA) programs do you participate



swer Choices	Responses	
Maryland Good Agricultural Practices (GAP)	18.21%	63
Maryland Agricultural Good Handling Practices (GHP)	5.49%	19
Maryland Agricultural Land Preservation Foundation (MALPF)	13.58%	47
Maryland Agricultural Water Quality Cost-Share Program (MACS)	14.16%	49
National Tobacco Growers Settlement Trust	1.45%	5
Organic Certification	5.20%	18
Phytosanitary Certification for shipping nursery and greenhouse products out of state	1.16%	4

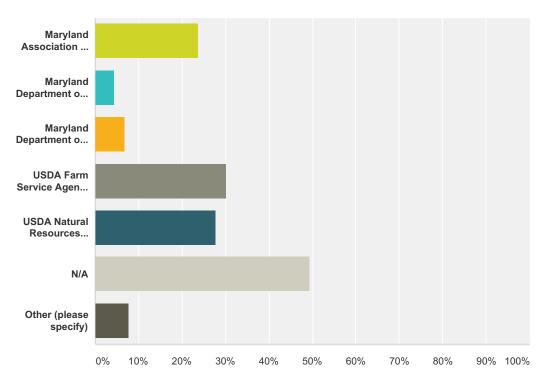
Maryland Young Farmer Survey

SurveyMonkey

N/A	4.34% 52.89% 5.78%	15 183 20
Tobacco Buy-Out program		
Tobacco Buy-Out program	4.34%	15
Sod Certification	0.58%	2
Seed Certification	4.62%	16

Q25 What programs would you like to see the Maryland Department of Agriculture make available to assist young farmers?

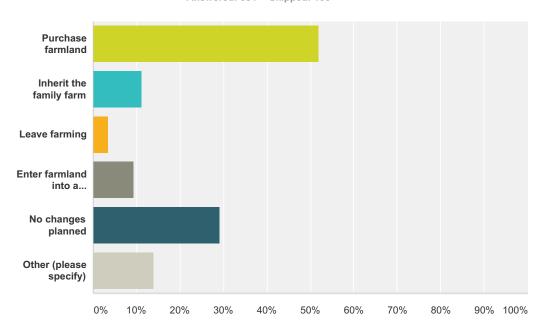
Q26 In what other programs do you participate?



Answer Choices	Responses	
Maryland Association of Soil Conservation Districts	23.70%	82
Maryland Department of Environment (MDE); Please specify below	4.34%	15
Maryland Department of Natural Resources; Please specify below	6.94%	24
USDA Farm Service Agency (FSA)	30.35%	105
USDA Natural Resources Conservation Services (NRCS)	27.75%	96
N/A	49.42%	171
Other (please specify)	7.80%	27
Total Respondents: 346		

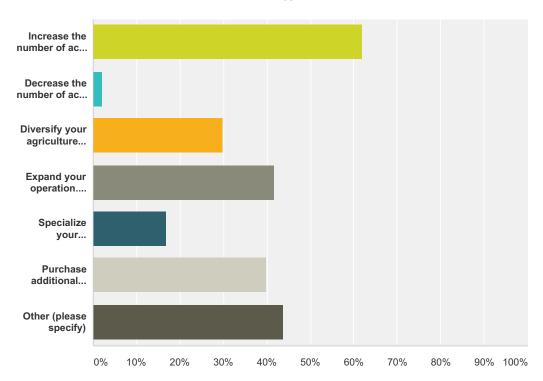
Q27 In your opinion, what are the biggest challenge facing young and beginning farmers in Maryland?

Q28 In the next five years, do you plan to:



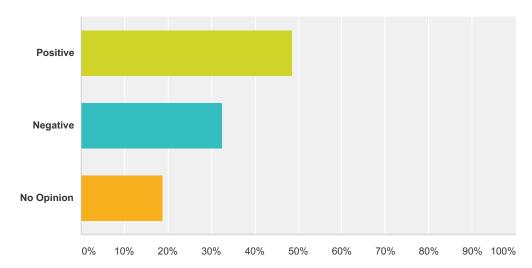
Answer Choices	Responses	
Purchase farmland	51.96%	172
Inherit the family farm	11.18%	37
Leave farming	3.63%	12
Enter farmland into a preservation program	9.37%	31
No changes planned	29.31%	97
Other (please specify)	13.90%	46
Total Respondents: 331		

Q29 In the next five years, do you plan to:



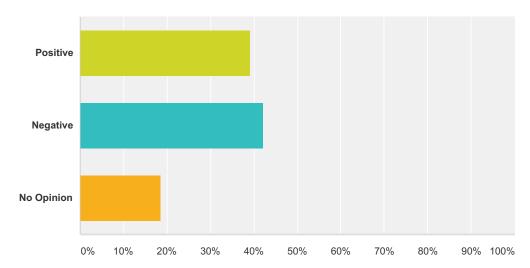
Answer Choices	Responses	
Increase the number of acres farmed	61.93%	205
Decrease the number of acres farmed	2.11%	7
Diversify your agriculture operation. Please specify	29.91%	99
Expand your operation. Please specify	41.69%	138
Specialize your agriculture operation	16.92%	56
Purchase additional equipment valued greater than \$20,000	39.88%	132
Other (please specify)	43.81%	145
Total Respondents: 331		

Q30 What do you think is the average Maryland citizen's perception of Maryland farmers?



Answer Choices	Responses
Positive	48.61% 157
Negative	32.51% 105
No Opinion	18.89% 61
Total	323

Q31 What do you think is the average Maryland citizen's perception of agriculture?

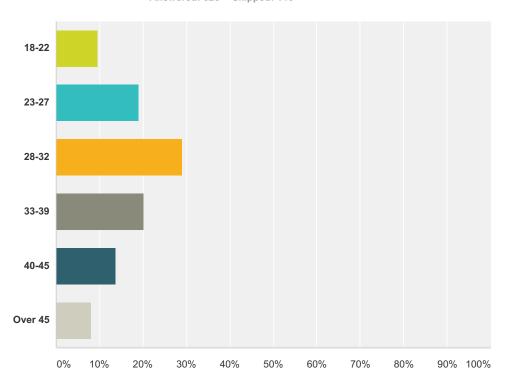


Answer Choices	Responses	
Positive	39.32%	127
Negative	42.11%	136
No Opinion	18.58%	60
Total		323

Q32 What actions can the Maryland Department of Agriculture take to promote a positive perception of Maryland Agriculture?

Q33 If you had the opportunity to speak with a legislator, what would you ask them to do for Maryland Agriculture?

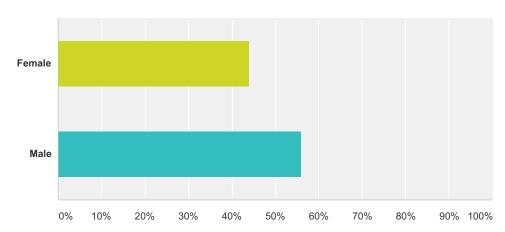
Q34 What is your age:



Answer Choices	Responses	
18-22	9.69%	31
23-27	19.06%	61
28-32	29.06%	93
33-39	20.31%	65
40-45	13.75%	44
Over 45	8.13%	26
Total		320

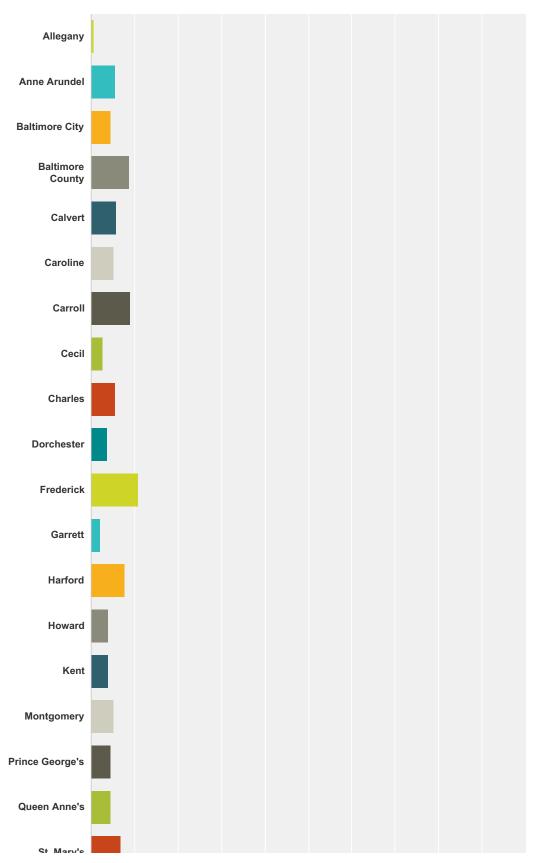
Q35 Are you:

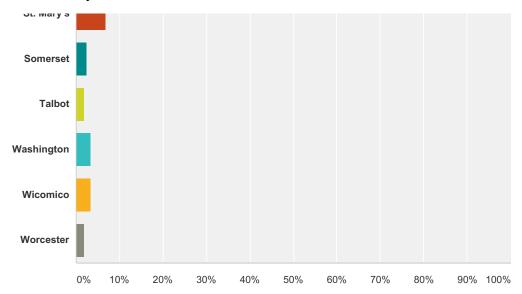
Answered: 320 Skipped: 146



Answer Choices	Responses	
Female	44.06%	141
Male	55.94%	179
Total		320

Q36 In what county(ies) is your Agriculture enterprise located?





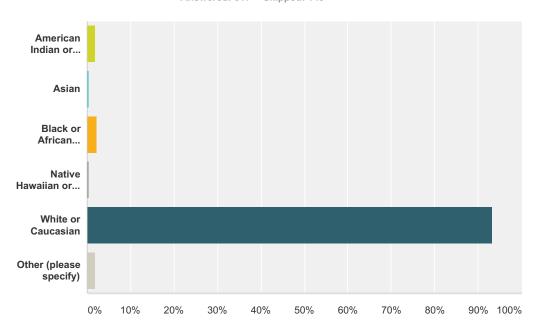
swer Choices	Responses	
Allegany	0.63%	:
Anne Arundel	5.63%	18
Baltimore City	4.69%	1
Baltimore County	8.75%	2
Calvert	5.94%	1
Caroline	5.31%	1
Carroll	9.06%	2
Cecil	2.81%	
Charles	5.63%	1
Dorchester	3.75%	1
Frederick	10.94%	3
Garrett	2.19%	
Harford	7.81%	2
Howard	4.06%	1
Kent	4.06%	1
Montgomery	5.31%	1
Prince George's	4.69%	1
Queen Anne's	4.69%	1
St. Mary's	6.88%	2
Somerset	2.50%	

Maryland Young Farmer Survey

SurveyMonkey

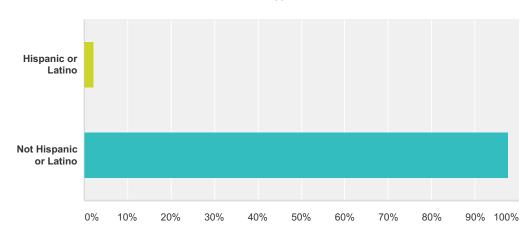
Talbot	1.88%	6
Washington	3.44%	11
Wicomico	3.44%	11
Worcester	1.88%	6
tal Respondents: 320		

Q37 Please specify your race.



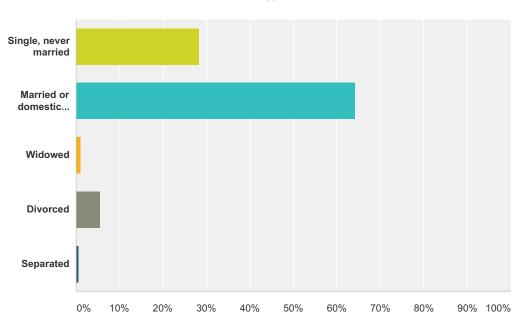
Answer Choices	Responses	
American Indian or Alaska Native	1.89%	6
Asian	0.32%	1
Black or African American	2.21%	7
Native Hawaiian or other Pacific Islander	0.32%	1
White or Caucasian	93.38%	296
Other (please specify)	1.89%	6
Total		317

Q38 Please specific your ethnicity



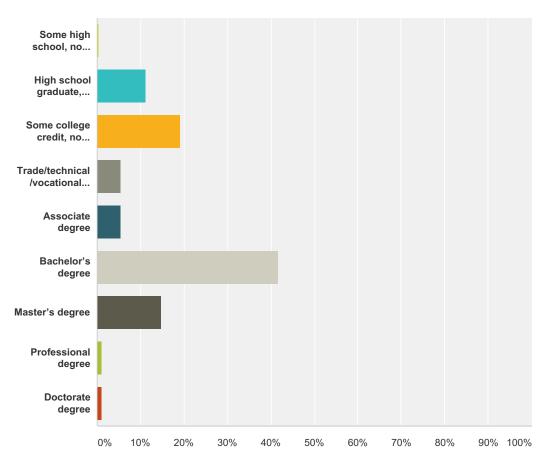
Answer Choices	Responses	
Hispanic or Latino	2.30%	7
Not Hispanic or Latino	97.70%	297
Total		304

Q39 What is your marital status?



Answer Choices	Responses	
Single, never married	28.39%	90
Married or domestic partnership	64.35%	204
Widowed	0.95%	3
Divorced	5.68%	18
Separated	0.63%	2
Total		317

Q40 What is the highest degree or level of school you have completed?



swer Choices	Responses	
Some high school, no diploma	0.31%	1
High school graduate, diploma or the equivalent	11.32%	36
Some college credit, no degree	19.18%	61
Trade/technical/vocational training	5.35%	17
Associate degree	5.35%	17
Bachelor's degree	41.82%	133
Master's degree	14.78%	47
Professional degree	0.94%	3
Doctorate degree	0.94%	3
al		318

Q41 If you have any additional comments, please specify below.